

Explanation of Missing Foreign Tax Identifying Number: Sample Form **ONLY**

All inputted data is fictitious.

PLEASE NOTE:

Highlighted areas are the sections that **MUST** be completed by all members.

The information in this section must be consistent with the information you provided on the IRS Form W-8BEN.

Please select the one option from the available list that best applies to you. Multiple options will not be valid. If you choose the last option, please write in your reason(s).

Sign and add date

This form must be signed by the same individual who signed the member's IRS Form W-8BEN. Electronic signatures are **not accepted**. The signer should also print his/her name.

Signers who are not beneficial owners should list their title if it is applicable to note a professional designation. They should also state why they are able to sign on behalf of the beneficial owner.



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Explanation of Missing Foreign Tax Identifying Number

A foreign tax identifying number (foreign TIN) is a number used by your country of tax residency to identify you as an individual or taxpayer. This may vary from country to country. A valid foreign TIN is required by the Internal Revenue Service in order for your Form W-8BEN to be deemed complete.

Please return this completed and signed form with a copy of your completed and signed W-8BEN.

<u>Jonathan (John)</u> First name	<u>Austria</u> Middle name	<u>Doe</u> Last name
Member number: 7 digits (optional)	Country of tax residency (cannot be the United States)	

I, the undersigned UNFCU member or duly appointed representative of the member,¹ do hereby certify under penalty of perjury, that I have completed the enclosed W-8BEN. I have not provided a foreign TIN on the form for the following reason:

- I am not legally required to obtain a foreign TIN.
Common reasons may include but are not limited to: My country of tax residency does not issue tax identifying numbers (TIN); My income or income type does not qualify for a TIN; My age or marital status, does not qualify for a TIN.
- I am legally required to obtain a foreign TIN, but I am unable to provide it to you for the following reason:

Please note that an affiliation with the United Nations is not a valid explanation. All other reasons are subject to evaluation by UNFCU and may result in UNFCU contacting you for further explanation.

If we do not receive a valid reason above, we may be required by the IRS to withhold up to 30% of the dividends earned on your accounts.

x <u></u> Signature of beneficial owner (or individual authorized to sign for beneficial owner)	<u>01 Jan 2022</u> Date (DD MonYYYY)
<u>Isabel Doe</u> Print name of signer	
<u>Parent</u> Capacity in which acting (if form is not signed by beneficial owner) ²	<u>01 Jan 2022</u> Date (DD MonYYYY)

- Duly appointed representatives are either a custodian of a minor or a power of attorney.
- Per the IRS instructions for Form W-8BEN, proof of authorization must be attached.