Explanation of Foreign Status: Sample Form **ONLY**

All inputted data is fictitious.

PLEASE NOTE:
Highlighted areas are the sections that **MUST** be completed by all members.

The information in this section must be consistent with the information you provided on the IRS Form W-8BEN.

Please select the one option from the available list that best applies to you. Multiple options will not be valid. If you choose the last option, please write in an explanation.

Sign and add date
This form must be signed by the same individual who signed the member's IRS Form W-8BEN. Electronic signatures are not accepted. The signer should also print his/her name.

Signers who are not beneficial owners should list their title if it is applicable to note a professional designation. They should also state why they are able to sign on behalf of the beneficial owner.

UNFCU®

United Nations Federal Credit Union
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Long Island City, NY 11101-4605
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email@unfcu.com | www.unfcu.org

Explanation of Foreign (Non-US) Status

Please return this completed and signed form with a photocopy of your **valid visa or passport**.

First name	Middle name	Last name
Jonathan (John)		Doe

Member number: 7 digits (optional)	Member email address (will not be updated by submission of this form)
	John@company.com

I am a tax resident of Austria (Country of residency cannot be the USA)

I have submitted a complete signed Form W-8BEN to United Nations Federal Credit Union, and I provided the following explanation for the furnishing of a United States address (or other US contact information).

Please select and complete one option only from the list below. Multiple options/written information will not be valid:

- ○ I am a full-time employee of an international organization holding a G4 visa
- ○ I am a diplomat holding a(n) _____ visa
- ○ I am a staff member of a mission, embassy, or consulate holding a(n) _____ visa
- ○ I am a foreign student, teacher, trainee, or intern at a US educational institution holding a(n) _____ visa
- ○ I am in possession of a(n) _____ visa
- ◉ I am a spouse or unmarried child under the age of 21 of a UNFCU member (valid visa / passport required)
- ○ I meet the closer connection exception (see IRS Form 8840 and instructions); I have a closer connection to _____ country. Provide explanation: _____
- ○ Other (Please provide explanation): _____

If we do not receive a valid explanation above, we may be required by the IRS to withhold up to 30% of the dividends earned on your accounts.

Signature of beneficial owner (or individual authorized to sign for beneficial owner)	Date (DD Mon YYYY)
x Isabel Doe	01 Jan 2018
Print name of signer	**Title**
Isabel Doe	
Capacity in which acting (if form is not signed by beneficial owner)*	**Date (DD Mon YYYY)**
Parent	01 Jan 2018

*Per the IRS instructions for Form W-8BEN, proof of authorization must be attached.

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SAMPLE